



ARION ERP CASE STUDY PROFESSIONAL SERVICES



Client Overview

This renowned professional services client offers accounting, tax planning, wealth and investment planning and management services to small and large businesses. The company has shown remarkable growth over the years in corporate finance sector. It has driven many organizations to success with its custom-tailored services, designed for ensuring business growth.

Arionerp is dedicated to providing the best industry specific ERP solution for your business with great functionalities. We provide great customer satisfaction by continuous growth and innovation.



What Issues Did Client Face?

Client had a legacy system for its accounting and billing operations. This system was neither scalable with the rapid growth of client's organization nor was it designed as per the intricacies and unique requirements of a professional services business. Client wanted an ERP system that streamlined their administrative tasks such as billing operations and time and expense management, in accordance with the business model of a professional services company.

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How Did We Resolve These Issues?

The customized ArionERP solution addressed the challenges and needs of a professional services business model. The solution was designed to match up with the company's rapid growth and provide robust support for their important business functions. It offers complete support for organization's back-office operations, and efficient time and expense recording on a daily basis. It also helped in optimization of billing practices by enabling client to switch from paper-based billing process to online billing process.

Key Points Of Our Solution

We developed a solution that focused on improving client's business practices, resource management, cost management, operational performance, and profitability. This platform offers role-based dashboards to various stakeholders of the firm, and allows effective collaboration among different departments for sharing and analysis of important information. The solution helps with keeping track of the outstanding work, regularly monitoring company's performance, evaluating resource utilization, optimizing budgeting, identifying and improving the less profitable services and improving service offerings.

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How Did The Solution Benefit Client?

The solution has empowered client's firm with streamlined business operations and practices. It has prepared the organization to not just resolve the problems of today, but also to conquer the challenges of the future. As a result of business process optimization, client has been able to offer better quality of services to their customers.



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